

Online

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Votes submitted electronically must be received by December 15, 2022 at 1:00 A.M., Central time.

Stockholder Meeting Notice

Important Notice Regarding the Availability of Proxy Materials for the ThermoGenesis Holdings, Inc. Stockholder Meeting to be Held on December 15, 2022

Under Securities and Exchange Commission rules, you are receiving this notice that the proxy materials for the annual stockholders' meeting are available on the Internet. Follow the instructions below to view the materials and vote online or request a copy. The items to be voted on and location of the annual meeting are on the reverse side. Your vote is important!

This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We encourage you to access and review all of the important information contained in the proxy materials before voting. The proxy statement and annual report to stockholders are available at:

www.envisionreports.com/THMO

Easy Online Access – View your proxy materials and vote.



- Step 1:** Go to www.envisionreports.com/THMO.
- Step 2:** Click on **Cast Your Vote** or **Request Materials**.
- Step 3:** Follow the instructions on the screen to log in.
- Step 4:** Make your selections as instructed on each screen for your delivery preferences.
- Step 5:** Vote your shares.

When you go online, you can also help the environment by consenting to receive electronic delivery of future materials.



Obtaining a Copy of the Proxy Materials – If you want to receive a copy of the proxy materials, you must request one. There is no charge to you for requesting a copy. Please make your request as instructed on the reverse side on or before December 5, 2022 to facilitate timely delivery.

Stockholder Meeting Notice

ThermoGenesis Holdings, Inc.'s Annual Meeting of Stockholders will be held on December 15, 2022 at San Francisco Airport Marriott Waterfront , 1800 Old Bayshore Highway, Burlingame, CA 94010, at 9:00 a.m. Pacific Time.

Proposals to be voted on at the meeting are listed below along with the Board of Directors' recommendations.

The Board of Directors recommend a vote FOR all the nominees listed and FOR Proposals 2, 3 and 4:

1. To elect the Company's five (5) director nominees to hold office until the next Annual Meeting of Stockholders or until their successors are duly elected and qualified
 - 01 - Xiaochun (Chris) Xu, Ph.D., MBA
 - 02 - Vivian Liu
 - 03 - Russell Medford, MD, Ph.D.
 - 04 - Joseph (Jeff) Thomis, Ph.D.
 - 05 - Haihong Zhu
2. To approve an amendment to the Company's amended and restated certificate of incorporation, if necessary, to effect a reverse stock split of our issued and outstanding shares of common stock at an exchange ratio ranging from one-for-twenty (1:20) to one-for-fifty (1:50), with the exact ratio to be determined by our Board of Directors
3. To approve the amendment of the Company's Amended 2016 Equity Incentive Plan to increase the aggregate number of shares of the Company's common stock that may be issued under the plan from 1,200,000 shares to 3,000,000 shares
4. To ratify the appointment of Marcum LLP as our independent registered public accounting firm for the fiscal year ending December 31, 2022
5. To transact such business as may properly come before the stockholders at the Annual Meeting.

PLEASE NOTE - YOU CANNOT VOTE BY RETURNING THIS NOTICE. To vote your shares you must go online or request a paper copy of the proxy materials to receive a proxy card. If you wish to attend and vote at the meeting, please bring this notice with you.



Here's how to order a copy of the proxy materials and select delivery preferences:

Current and future delivery requests can be submitted using the options below.

If you request an email copy, you will receive an email with a link to the current meeting materials.

PLEASE NOTE: You must use the number in the shaded bar on the reverse side when requesting a copy of the proxy materials.

- **Internet** - Go to www.envisionreports.com/THMO. Click Cast Your Vote or Request Materials.
- **Phone** - Call us free of charge at 1-866-641-4276.
- **Email** - Send an email to investorvote@computershare.com with "Proxy Materials ThermoGenesis Holdings, Inc." in the subject line. Include your full name and address, plus the number located in the shaded bar on the reverse side, and state that you want a paper copy of the meeting materials.

To facilitate timely delivery, all requests for a paper copy of proxy materials must be received by December 5, 2022.