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Online



Go to www.envisionreports.com/THMO or scan the QR code – login details are located in the shaded bar below.



Votes submitted electronically must be received by June 4, 2020 at 1:00 A.M., Central time.

Stockholder Meeting Notice

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Important Notice Regarding the Availability of Proxy Materials for the ThermoGenesis Holdings, Inc. Stockholder Meeting to be Held on June 4, 2020

Under Securities and Exchange Commission rules, you are receiving this notice that the proxy materials for the annual stockholders' meeting are available on the Internet. Follow the instructions below to view the materials and vote online or request a copy. The items to be voted on and location of the annual meeting are on the reverse side. Your vote is important!

This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We encourage you to access and review all of the important information contained in the proxy materials before voting. The proxy statement and annual report to shareholders are available at:

www.envisionreports.com/THMO

Easy Online Access – View your proxy materials and vote.



- Step 1: Go to www.envisionreports.com/THMO.
- Step 2: Click on **Cast Your Vote** or **Request Materials**.
- Step 3: Follow the instructions on the screen to log in.
- Step 4: Make your selections as instructed on each screen for your delivery preferences.
- Step 5: Vote your shares.

When you go online, you can also help the environment by consenting to receive electronic delivery of future materials.



Obtaining a Copy of the Proxy Materials – If you want to receive a copy of the proxy materials, you must request one. There is no charge to you for requesting a copy. Please make your request as instructed on the reverse side on or before May 14, 2020 to facilitate timely delivery.



Stockholder Meeting Notice

ThermoGenesis Holdings, Inc.'s Annual Meeting of Stockholders will be held on June 4, 2020 at San Francisco Airport Marriott Waterfront, 1800 Bayshore Highway, Burlingame, CA 94010, at 9:00 a.m. Pacific Time.

Proposals to be voted on at the meeting are listed below along with the Board of Directors' recommendations.

The Board of Directors recommend a vote **FOR** all the nominees listed and **FOR** Proposals 2-5:

1. Election of Directors: To elect the Company's five (5) director nominees to hold office until the next Annual Meeting of Stockholders or until their successors are duly elected and qualified
 - 01 - Xiaochun (Chris) Xu, Ph.D., MBA
 - 02 - Debra Donaghy
 - 03 - Russell Medford, MD, Ph.D.
 - 04 - Joseph (Jeff) Thomis, Ph.D.
 - 05 - Mark Westgate
 2. To approve the potential issuance of in excess of 19.99% of our outstanding Common Stock upon the conversion of an outstanding convertible note
 3. To approve the adoption of a new Amended and Restated Certificate of Incorporation
 4. To ratify the appointment of Marcum LLP as our independent registered public accounting firm for the fiscal year ending December 31, 2020
 5. To approve, on an advisory basis, the compensation of the Company's named executive officers as disclosed in this proxy statement
- NOTE: To transact such business as may properly come before the stockholders at the Annual Meeting.

PLEASE NOTE - YOU CANNOT VOTE BY RETURNING THIS NOTICE. To vote your shares you must go online or request a paper copy of the proxy materials to receive a proxy card. If you wish to attend and vote at the meeting, please bring this notice with you.



Here's how to order a copy of the proxy materials and select delivery preferences:

Current and future delivery requests can be submitted using the options below.

If you request an email copy, you will receive an email with a link to the current meeting materials.

PLEASE NOTE: You must use the number in the shaded bar on the reverse side when requesting a copy of the proxy materials.

- **Internet** - Go to www.envisionreports.com/THMO. Click Cast Your Vote or Request Materials.
- **Phone** - Call us free of charge at 1-866-641-4276.
- **Email** - Send an email to investorvote@computershare.com with "Proxy Materials ThermoGenesis Holdings, Inc. " in the subject line. Include your full name and address, plus the number located in the shaded bar on the reverse side, and state that you want a paper copy of the meeting materials.

To facilitate timely delivery, all requests for a paper copy of proxy materials must be received by May 14, 2020.